



Notification of Stock Transfer Form

Please complete the following form and fax or mail in advance of your stock transfer to Kimberly Buchan, Development Director. Contact information is listed at bottom of form.

Note: Donor names do not transfer along with stock shares so it is important for you to notify us in advance. To ensure your gift is used to support the area you wish, we need confirmation of the type, number of shares, and the designation.

As of July 1, 2014, Town Hall's policy is to credit your donor account with the value of the stock based on the average price (between the highest and lowest quoted selling prices) on the day that your stock donation is received into Town Hall's account. We make every effort to sell the stock immediately upon receipt.

Donor Name(s)	
Address	
City, State Zip	
Phone/Email	

TOWN HALL BROKERAGE

Brokerage: National Financial Services Corp./Fidelity (200 Liberty St., 5th fl, NY, NY 10281)

Account Name: Town Hall Association

Account #: 614-525022

Broker: George Redey, Commerce Bank of WA; george.redey@tcbwa.com

P. (206) 292-4548; F. (206) 625-9457;

DTC#: 0226

Town Hall Tax ID: 91-1910904

DONOR BROKERAGE

My brokerage firm/transfer agent: _____

Account #: _____

Broker Name: _____

Broker Contact Info: (Phone, Email,) _____

Name of Stock(s) & Number of Shares (must complete)

1. _____ (Name/# of shares)

2. _____ (Name/# of shares)

Estimated Transfer Date: _____

Gift Designation: _____

Signature: _____ **Date** _____

Questions? Contact: Kimberly Buchan, Development Director
Town Hall Seattle, 1119 8th Avenue, Seattle, WA 98101-2738
P. (206) 652-4255 / F. (206) 652-5858 / kimberly@townhallseattle.org