



## Notification of Stock Transfer Form

Please complete the following form and email or mail in advance of your stock transfer to Kate Nagle-Caraluzzo. Contact information is listed at bottom of form.

**Note:** Donor names do not transfer along with stock shares so it is important for you to notify us in advance. To ensure your gift is used to support the area you wish, we need confirmation of the type and number of shares you are gifting, as well as the designation. Town Hall's policy is to credit donors with the closing price of the stock the day it is received in our account, not the date of transfer from the donor's account.

<b>Donor Name(s)</b>	
<b>Address</b>	
<b>City, State Zip</b>	
<b>Phone</b>	
<b>Email</b>	

### **TOWN HALL BROKERAGE**

**Brokerage:** ZIONS BANK/Trust Operations (1 S. Main St. Ste. 1700, Salt Lake City, UT 84111)

**Account Name:** Town Hall Seattle

**Account #:** BD90400

**Broker:** George Redey, Zions Bank

P. (206) 292-4548; F. (206) 625-9457; george.redey@tcbwa.com

**DTC#:** 2736

**Institutional ID#:** 67993

**Town Hall Tax ID:** 91-1910904

### **DONOR BROKERAGE**

**My brokerage firm/transfer agent:** \_\_\_\_\_

**Account #:** \_\_\_\_\_

**Broker Name:** \_\_\_\_\_

**Broker Contact Info:** (Phone, Email,) \_\_\_\_\_

**Name of Stock(s) & Number of Shares (must complete)**

1. \_\_\_\_\_ (Name/# of shares)
2. \_\_\_\_\_ (Name/# of shares)

**Estimated Transfer Date:** \_\_\_\_\_

**Gift Designation:** \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date** \_\_\_\_\_

**Questions?** Contact: Kate Nagle-Caraluzzo, Director of Development Town Hall Seattle, 720 Seneca Street Suite A, Seattle, WA 98101-2738  
P. (206) 457-2509 / kate@townhallseattle.org